UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors. : (Jointly Administered)

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ORDER APPROVING SETTLEMENT AGREEMENT

WHEREAS Responsible Environmental Solutions Alliance ("RESA") and Motors Liquidation Company ("MLC" and together with RESA, the "Parties") entered into that certain settlement agreement annexed hereto (the "Settlement Agreement") regarding the disbursement of proceeds to MLC resulting from a settlement between the Parties and Chemical Waste Management, Inc. (the "CWM Settlement Proceeds"), all as more fully described in the Settlement Agreement;

WHEREAS pursuant to the terms of the Settlement Agreement, the Settlement
Agreement shall become effective upon entry of a final order of this Court approving the
Settlement Agreement;

WHEREAS due and proper notice of the presentment of this Order has been provided, and no objections having been received;

NOW, after due deliberation and sufficient cause appearing therfor, it is

ORDERED that the Settlement Agreement is approved; and it is further

ORDERED that MLC is authorized to enter into the Settlement Agreement; and

it is further

ORDERED that the Settlement Agreement shall be effective as of the date that

this Order becomes a final order; and it is further

ORDERED that RESA shall pay, by wire transfer, to MLC the amount of

\$161,263.63 as provided in the Settlement Agreement; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: New York, New York

June 13, 2011

s/Robert E. Gerber

United States Bankruptcy Judge